



2025 ANNUAL REPORT



**Our Community
Foundation**
LOCAL. FOREVER.

INTRODUCTION

I am honored to continue serving as Executive Director of Our Community Foundation and to mark the completion of my first year in this role by reflecting on a year of meaningful progress and impact. What began as a new chapter has quickly become a shared journey—one defined by collaboration, generosity, and a deep commitment to our community.

In 2025, that commitment was evident in remarkable ways. Thanks to your support, we received more than \$3.3 million in donations, growing our total assets to over \$10 million. Together, we awarded more than \$870,000 in grants—directly investing in the people, programs, and initiatives that make our community stronger.

These accomplishments are a testament to the dedication of our exceptional board and volunteers, and to the generosity and trust of our donors. Over the past year, we have strengthened partnerships, expanded our reach, and remained responsive to the evolving needs of those we serve.

As we look ahead, our focus remains clear: to deepen our impact, foster innovation, and ensure that Our Community Foundation continues to be a trusted, responsive leader in building a stronger Daviess County. We are committed to listening, learning, and working alongside you to shape a future that reflects the aspirations of our entire community.

We are also excited about new opportunities on the horizon. The Lilly Endowment has announced GIFT IX—please stay tuned for details about a matching gift opportunity that could significantly strengthen our community's endowment. As a foundation committed to being local forever, this is a powerful way to create lasting impact for generations to come.

None of this work is possible without you. Your generosity makes lasting change achievable. Thank you for your trust and for being part of this journey. Together, we are making a difference where it matters most—right here in Daviess County—and building a stronger, more vibrant future for all.

Warm regards,

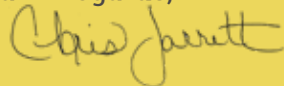




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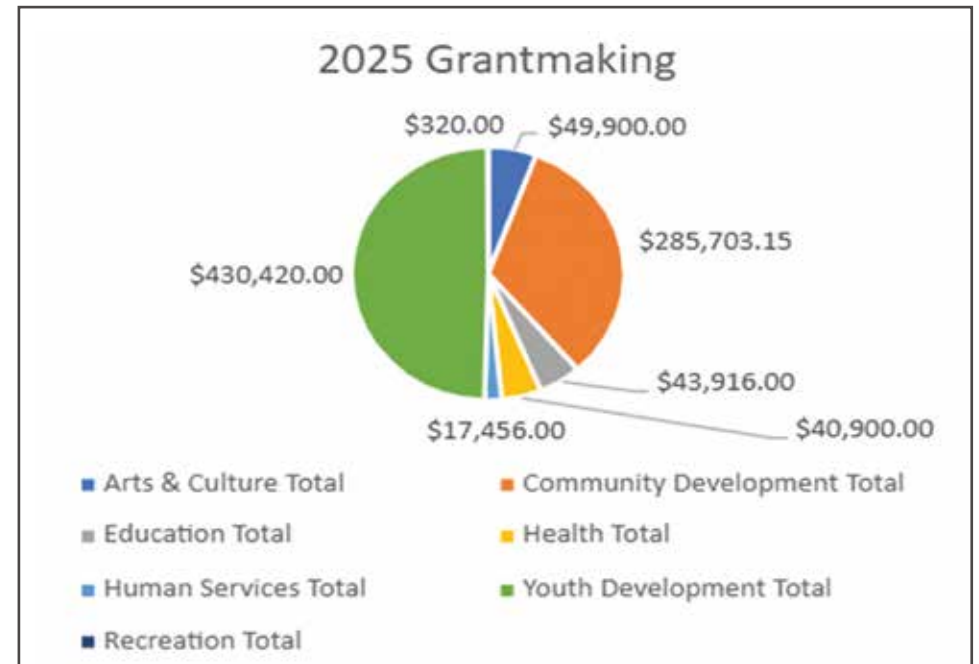
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GRANTMAKING FUELING GOOD WORK

Our Community Foundation plays a vital role in strengthening Daviess County by connecting generous donors with the needs and opportunities that matter most. Built on a mission of local impact, we manage charitable funds established by individuals, families, and businesses, and then thoughtfully distribute those resources through grantmaking to nonprofit organizations and community initiatives.

Grantmaking is at the heart of this work. Through a strategic and community-informed process, funds are awarded to support a wide range of efforts—such as education, healthcare, the arts, housing, and economic development. Some grants address immediate needs, like emergency assistance or facility repairs, while others invest in long-term solutions that help Daviess County grow and thrive.

With flexible funding and a deep understanding of local priorities, a community foundation serves as a trusted partner and catalyst for positive change, helping build a stronger, more vibrant community for all.



In 2025, our funds generated grants for 40 charitable organizations. The recipients included: Air Support Angels Foundation; Alfordsville Community Cemetery Association; Barr-Reeve Community Schools; Barr-Reeve Soccer Club; Brotherhood Charities; Daviess Community Hospital Foundation; Daviess County Auditor; Daviess County CEO; Daviess County Economic Development Foundation; Daviess County Family YMCA; Daviess County Partnership; Del Corazon De Jesucristo; Discover Downtown Washington; First Choice Solutions; Frank Roberts Youth League; Junior Achievement of Southwestern Indiana; Linton-Stockton School Corporation; Little Warrior Wishes; Merle Murphy Community Center; North Daviess Community Schools; Notre Dame School of Manhattan; Oak Grove Caretakers; Odon Winkelpleck Library; Real Recovery Inc.; Rebuilt Recovery and Discipleship Corporation; Retired Senior Volunteer Program of Daviess County; Salvation Army; Southwest Indiana Power House; SWICACC; United Way of Daviess County; Veale Creek Players; Veterans of Foreign Wars Foundation; Washington Band Boosters Association; Washington Baseball Club; Washington Catholic Schools; Washington Community Schools; Washington Free Methodist Church; Watts 2 Boston Foundation; White House Jesuit Retreat; and Youth First Inc.

FAST GRANTS ADDRESS IMMEDIATE NEEDS

In Spring 2025, Our Community Foundation continued to live out its commitment to meeting the changing needs of Daviess County through one of its most responsive tools: the Fast Grants Program. Funded by the Foundation's unrestricted funds and designed with urgency in mind, the grants provided one-time assistance for unplanned small scale projects, helping organizations meet unanticipated needs and opportunities, and providing support for new, innovative projects that positively impact our community. Fast Grants were reviewed quickly—with award decisions and payment distributed on an accelerated timeline. This rapid turnaround empowered local nonprofits to act when it matters most.

- \$900 to Daviess County Auditor for the Building Capacity for Compassionate Service DC Coroner Project
- \$550 to Daviess County Family YMCA for the Lifesaving Course Equipment Project
- \$892 to First Choice Solutions for the Sewer Line Repairs and Upgrades Project
- \$900 to Frank Roberts Youth League for the Odon Ballpark Restroom Availability Project
- \$858 to Real Recovery Inc for the Anthony Community Funding for the Unhoused Project
- \$900 to Veterans of Foreign Wars Foundation for the VFW Frank Roberts Post 9627 (Odon) Conversion to Non-Smoking Facility Project



GIVING TUESDAY DAVIESS COUNTY

This past December, Our Community Foundation once again led the community in celebrating generosity with its fourth annual Giving Tuesday Daviess County event. The 24-hour global movement encourages people to pause their holiday shopping and give back to the causes they care about. Locally, the event has become a cherished tradition, shining a spotlight on the many nonprofit organizations that make Daviess County a stronger and more vibrant place to live. By providing an online giving platform at no cost to nonprofits, the Foundation made it simple for donors to give directly to organizations or to any charitable fund held by the Foundation.

13

NUMBER OF AGENCIES PARTICIPATING

Barr Reeve Soccer Club, Daviess County Family YMCA, Little Warrior Wishes, and United Way of Daviess County to name a few. See the full list below.

22

NUMBER OF FUNDS RECEIVING DONATIONS

Donors made contributions to 22 different foundation funds, building permanent endowments that will support charitable work in our community forever.

3

NUMBER OF COMMUNITY PARTNERS

Shake Broadcasting, the Washington Times Herald, and the Odon Journal held a friendly competition among participating organizations, encouraging community-wide giving and a shared celebration among participants.

!!!!

RECORD HIGH TOTAL DONATIONS

On December 2, donors stepped up in a remarkable way. Over the course of the day, \$61,432.72 was donated, supporting 22 Foundation funds and 13 local nonprofit organizations.

TIE

HIGHEST DOLLAR AMOUNT RAISED

United Way of Daviess County and the Washington Primary School Playground Project tied for highest amount raised, with each receiving an award from Shake Broadcasting.

2

ORGANIZATIONS WITH HIGHEST DONORS BY ZIP CODE

For the day, the United Way of Daviess County received the Most 47501 Donors Award from the Washington Times Herald while Little Warrior Wishes received the Odon Journal's Most Donors from Outside 47501 Award.

AGENCIES PARTICIPATING

In addition to funds held by Our Community Foundation, Barr-Reeve Soccer Club; Daviess County Family YMCA; Discover Downtown Washington; First Choice Solutions; Little Warrior Wishes; Odon Winkelpleck Library; Retired Senior Volunteer Program of Daviess

County; United Way of Daviess County; Washington Band Boosters Association; Washington Baseball Club; Washington Community Schools; Washington Free Methodist Church; and Youth First received donations through the Giving Tuesday event.



Our agency is proud to participate in Giving Tuesday Daviess County. Our Community Foundation makes it easy by bringing together the fundraising efforts of local nonprofits in one convenient online place, making it simple for donors to support the causes they care about most.

TEENY DAVIS LITTLE WARRIOR WISHES

WHY WE DO IT

Through initiatives like Giving Tuesday, we bring our mission to life by fostering a strong culture of local philanthropy. This special day highlights the remarkable generosity of our community and the meaningful impact it creates right here in

Daviess County. We are deeply grateful to our partners, participating agencies, and generous donors. Your commitment and support are the driving force behind the continued success of this event.

Chris Jarrett

GET TO KNOW OUR 2026 BOARD



TRAVIS SCHAFFER

PRESIDENT, MONTGOMERY

CHANCE BERRY

VICE PRESIDENT, PLAINVILLE

ALEX KNEPP

TREASURER, MONTGOMERY

PAULA JONES

SECRETARY, MONTGOMERY

We maintain policies to ensure our Board remains independent and reflective of the community we serve. Each year, we assess our Board's composition and guide recruitment to better align with the diversity of Daviess County.

TRAVIS SCHAFFER

BOARD PRESIDENT



SCOTT ARTHUR

DIRECTOR, WASHINGTON

JORDAN BRIGGEMAN

DIRECTOR, WASHINGTON

ROGER CALLAHAN

DIRECTOR, ODON

SHANNON DALTON

DIRECTOR, WASHINGTON

TONY DUNCHEON

DIRECTOR, MONTGOMERY

KIRSTEN EMMONS

DIRECTOR, MONTGOMERY

DAVID FRETTE

DIRECTOR, WASHINGTON

DONNIE GRESS

DIRECTOR, WASHINGTON

HILLARY LAWYER

DIRECTOR, WASHINGTON

CINDY MASON

DIRECTOR, WASHINGTON

CHASITY MATTHEWS

DIRECTOR, WASHINGTON

GRETCHEN MILES

DIRECTOR, WASHINGTON

CAROL NUGENT

DIRECTOR, ELNORA

DR DAN ROACH

DIRECTOR, WASHINGTON

JOE SINGLETON

DIRECTOR, WASHINGTON

PEG STEPHENS

DIRECTOR, WASHINGTON

JERRY TORRES

DIRECTOR, WASHINGTON

JOE WELLMAN

DIRECTOR, WASHINGTON

LAUREN WILSON

DIRECTOR, WASHINGTON

RICHARD (BUD) WOODRUFF

DIRECTOR, ODON



MISSION STATEMENT

MEET THE CHANGING NEEDS OF OUR COMMUNITY BY FOSTERING A CULTURE OF LOCAL PHILANTHROPY.

OUR 2025 FINANCIALS*

Our Community Foundation's audited financial statements are available on request.

Our Community Foundation continues to demonstrate strong financial stewardship and growth, ensuring resources are available to meet both current and future community needs.

Beginning Balance

\$7,201,805.94

Revenue

Total revenue for the year was \$4,576,876.68, driven by:

- Administrative Fee Income: \$111,152.47
- Investment Income: \$1,068,464.54
- Gifts and Grants: \$3,397,259.67

Expenses & Grants

Total expenditures were \$1,177,404.47, including:

- Grants to support community needs: \$870,698.15
- Administrative Expenses: \$185,320.54
- Payroll: \$88,205.78
- Legal Fees: \$16,843.00
- Professional Fees: \$16,337.00

Year-End Position

After accounting for all activity, the Foundation realized a net increase of \$3,399,472.21, bringing the:

Ending Balance

\$10,601,278.15

This growth reflects the generosity of our donors, the strength of our investments, and our continued commitment to making a meaningful impact across the community.

*Please note that this information is presented from our unaudited financial records. Independent auditor, Monroe Shine, New Albany, IN audits the financial statements of Our Community Foundation annually. These records are available on request.

FUNDS ESTABLISHED BY OUR GENEROUS COMMUNITY

UNRESTRICTED

Administrative Support Fund
 Callahan Family Endowment
 Daviess County Community Good Endowment
 Daviess County Community Good Pass-Through Fund
 Edward Jones Achievement Endowment
 Jim and L Jane Norton Endowment
 Ken and Paula Jones Family Fund
 Ken and Paula Jones Family Endowment
 Shannon and Kerri Dalton Family Endowment
 Springs Valley Bank & Trust Company Endowment for Daviess County

DONOR-ADVISED

Alan and Vicki Bubalo Family Endowment
 Cooper Schuckman Memorial Agricultural and FFA Endowment
 David and Melissa Osmon Family Endowment
 David Wildridge Science and Technology Fund
 Give Back, A Swartzentruber Family Inspired Fund
 Hoefling Family Foundation Endowment
 Joe and Elaine Wellman Family Endowment
 Ken and Paula Jones Giving Back Fund
 Singleton Family Endowment
 Tom and Peg Stephens Endowment
 TrueScripts Foundation Endowment
 TrueScripts Foundation Fund
 Washington Rotary Club Endowment
 WHS Class of 1971 Legacy Endowment
 Zachary Blubaum "Pay It Forward" Endowment

DESIGNATED

Bev Summers Lena Dunn 1st Grade Endowment
 Bill Turner Daviess County CEO Program Endowment
 Brooks Harting Freelandville Community Home Endowment
 Brooks Harting Freelandville Methodist Church Endowment
 Bud and Karen (Gill) Wall Scholarship Endowment
 Cooper Schuckman Basketball Scholarship Endowment
 Daviess County Loss Team Fund
 Daviess County Museum Endowment
 Dr Jon and Sue Clark Spay and Neuter Endowment
 Everly Kate Montgomery Scholarship Endowment
 Helen Arthur Memorial Nursing Scholarship Endowment
 Hester McCammack Furman Scholarship Endowment
 Jack Williams Family Scholarship Fund
 Madison C Wagler Endowment for Music
 Our Common Heritage Fund
 Teddi Brashear Scholarship Endowment
 Tom and Phyllis Miles Family/Lady Hatchets Basketball Scholarship Endowment
 Washington Community Schools Band Boosters Endowment
 Washington Primary School Playground Project Fund
 William and Beverly Summers YMCA Endowment
 William and Mary Summers Memorial Endowment

FIELD OF INTEREST

The Evergreen Endowment

Please note: *In this listing, an endowment is one established with the intention of providing grants forever, so grants are made only from the interest earned by the fund. A fund is one established with the intention of providing grants until the original donation is depleted, so grants are made from the interest and the donations without the intention of providing grants forever.*





INSPIRING YOUNG MINDS THROUGH STEM AT WASHINGTON CARNEGIE PUBLIC LIBRARY

Our Community Foundation's grant to the Washington Carnegie Public Library was made possible through a powerful donor tool offered by the Foundation - a donor-advised fund.

The David Wildridge Science and Technology Fund fuels investment to spark curiosity and creativity in local youth by expanding the library's dynamic STEM programming. Funding supports new materials for both the Open STEM Lab, serving students in grades K-8, and the STEM Little Explorers Discovery Hour, designed especially for children ages 2-6. These hands-on experiences open the door to discovery, exploration, and a lifelong love of learning.

"In a rural community, the library is the great equalizer," said Library Director Teresa Heidenreich. "By embedding STEM into the library, we're opening doors to discovery, opportunity, and futures that might otherwise feel out of reach.

This grant celebrates the legacy of the David Wildridge Science and Technology Fund, established by Susan Wildridge in memory of her husband and his deep passion for STEM education.

"David was an engineer and loved all things science," said Susan. "It was important to him that future engineers have opportunities, and that those opportunities be available to everyone. David was a lifelong learner, and I love honoring his memory and seeing where these grants make a difference. Whether it's scientific calculators for classrooms, STEM programming at the library, or the robotics club, it brings us joy. Choosing Our Community Foundation was an easy choice, as they are lifelong friends and neighbors who I know will help honor his memory and our intention."

Donor-advised funds empower individuals, families, and businesses to make a lasting difference. Want to be part of the impact? Contact us at 812-698-5413 or chris@localforever.org to learn how you can get involved.

TRIBUTE GIFTS

A tribute gift to Our Community Foundation is a meaningful way to remember or honor a loved one, friend, or colleague. Memorial and honorary gifts celebrate a person's life and values while supporting causes that strengthen our community now and in the years to come. Whether marking a milestone, expressing gratitude, or remembering someone who has passed, your gift creates a lasting tribute.

MEMORIAL GIFTS MADE

In memory of Maggie Barber

Robert Barron

In memory of Donald F Bowling

Robert Barron

In memory of Steve Boyd

Scott Arthur

Robert Barron

In memory of Teddi Brashear

David Buchanan

In memory of Gary Bullock

Kirsten Emmons

In memory of Margaret Cannon

Robert Barron

In memory of Shirley Clark

Robert Barron

In memory of Donald O Dayton

Robert Barron

In memory of Dr Darrell Deem

Robert Barron

In memory of Leota Eaton

David Frette

In memory of Nolan Goodwin

Robert Barron

In memory of Carole Grow

Robert Barron

In memory of Beryl Myers

Scott Arthur

In memory of Linda Myers

Linda Carpenter

In memory of Sue Myers

Robert Barron

In memory of Bernie Osmon

Indiana Natural Gas Corporation

Midwest Natural Gas

In memory of Kathryn Potts

Robert Barron

In memory of Cooper Schuckman

Jason and Susan Ahlbrand

Gregory and Carla Anthis

Robert Barron

Dr Robert and Jane Ann Beard

Bryan and Sharon Boggs

Justin and Sarah E Browning

Timothy and Crystal Capps

Gregory Cardinal

David and Connie Clarke

Troy and Trisha Clawson

Kyle and Megan Cornelius

Nicole Dills

Charles L Duffey II

Diane R Gill

Gerald A Frette

Joe W Singleton

Beth Eskew

General Rental & Sales LLC

Anthony and Mikki Graber

Grain Processing Corporation

Lady Hatchet Basketball Booster Club

Jill Marmon

James and Mary Dee Mason

Dr Daniel and Kara McCarthy

Kyle and Tracey Nash

Scott and Starla Neidigh

Nutrien Ag Solutions

Charles and Crystal Otsby

Nicholas and Ellen Paramenter

Keith and Jessica Parker

Corey and Tara Parsons

Brandt and Kallie Schuckman

Zack Schuckman

The New End Zone

Chad and Debra Thomas

Dr Brian & Beth Schuckman Wagner

Washington Community Schools

Washington High School

Joseph and Elaine Wellman

WHS Boys Soccer Boosters Inc

WHS Girls Track

Gary and Sandra Williams

Cindy Wilson

Kevin and Hannah Woodruff

In memory of Brian Tetreault

Robert Barron

In memory of Lily M Wittmer

Robert Barron

HONORARY GIFTS MADE

In honor of Mary Smith

Scott Arthur

Chance and Stacey Berry

Jeffrey and Christine Jarrett

Paula Jones

Alex and Tera Knepp

Jeff and Cindy Mason

Carol Nugent

Lauren Osmon

Joe and Susan Singleton

Lauren Wilson

In honor of WHS Class of 1971 Classmates

Denise Hill McCarthy



CFNS

**ACCREDITED
FOUNDATION**

NATIONAL STANDARDS RE-ACCREDITATION

When it comes to doing good in Daviess County, you can trust us. Our Community Foundation is pleased to announce our re-accreditation with Community Foundations National Standards™. This accreditation program affirms that we have met or exceeded the most rigorous standards in philanthropy. Learn more by contacting us or visit the National Standards™ website at www.cfstandards.org.

1

GOVERNANCE, GRANTMAKING, AND OPERATIONS

Community Foundations National Standards affirms our commitment to excellence and accountability and we believe that's what our community deserves. It provides assurance that we have sound policies and procedures in place for governance, grantmaking and operations. In short, we meet the highest standards for local philanthropy, and we are able to meet the unique, changing needs of Daviess County.

2

PROCEDURES THAT PROTECT DONORS AND ENSURE COMPLIANCE

To earn our initial accreditation in 2022, Our Community Foundation met rigorous benchmarks for operational quality and integrity. Our re-accreditation in 2025 confirms that we continue to uphold these high standards in everything we do. As part of the National Standards review process, an expert panel of community foundation leaders evaluated our work across 26 standards, including governance, stewardship and accountability, donor relations, and other critical areas.

3

WHAT NATIONAL ACCREDITATION MEANS FOR YOU

The National Standards Seal serves as a symbol of excellence, helping donors like you and your advisors identify trustworthy community foundations for their charitable contributions.

UNRESTRICTED GIVING, ADDRESSING CHANGING NEEDS, JUST LIKE FAMILY

From a teenager saving for their first car to a grandparent facing the unexpected cost of a new furnace, an unrestricted gift can make a meaningful difference at just the right moment. It's a simple, powerful way to support the people we care about most.

In the same spirit, an unrestricted gift to Our Community Foundation is a way to show that same care for our entire community. By giving without restrictions or designations, you provide the flexibility needed to respond to Daviess County's most pressing and ever-changing needs—today and in the future.

Every unrestricted gift is stewarded with care. The Foundation follows established policies that meet IRS requirements and industry best practices. Guided by these standards—and informed by thoughtful evaluation of community priorities—Our Community Foundation's Board directs these funds where they will have the greatest impact.

Since our founding in 2021, ten unrestricted funds—both pass-through (non-permanent) and endowment (permanent)—have been created by generous donors who believe in the power of flexible,

responsive giving (see the full list on page 10 of this report). These funds allow us to meet emerging needs and seize opportunities as they arise, making a meaningful difference across Daviess County.

Because of this support, grants have touched nearly every corner of our community. In 2025 alone, unrestricted funding helped bring 20 innovative educational projects to life in all four Daviess County schools, enhanced restroom facilities at the Frank Roberts Youth League ball fields, and supported the transformation of the Odon VFW into a healthier, smoke-free environment. Funding also provided emergency housing for individuals experiencing homelessness, equipped the YMCA with lifesaving course materials, and ensured critical, unexpected repairs were completed at First Choice Solutions—demonstrating the real and immediate impact of unrestricted giving.

To learn more about making an unrestricted gift or establishing a named fund, please contact us.



DIFFERENT WAYS TO GIVE TO OUR COMMUNITY FOUNDATION

Giving to Our Community Foundation is easy and flexible. We offer a variety of giving options—some that make an impact today and others that help support our community well into the future. If you have questions or would like to explore ways to maximize your impact and potential tax benefits, we would be happy to talk with you. Below are several ways you can make a gift to establish a new fund or contribute to an existing one.



CASH, CHECK OR ONLINE

You can mail a check to Our Community Foundation at PO Box 84, Washington, IN 47501. You are also welcome to stop by our office at 201 E Main Street in Washington to make your gift in person. For added convenience, secure online giving is available anytime.

STOCKS, BONDS, AND MUTUAL FUNDS

We are happy to work closely with your financial advisor, broker, and/or legal team to ensure your charitable goals are carried out exactly as you intend.

LIFE INSURANCE OR RETIREMENT ASSETS

Donating life insurance or retirement assets can be a thoughtful way to maximize your charitable impact while potentially reducing tax liabilities. Consult your tax advisor to determine what approach may be best for you.

GIVING LATER

Naming Our Community Foundation in your will or as a beneficiary of a retirement account is a meaningful way to leave a lasting legacy. Contact us to learn more about how you can make a future gift that benefits our community.

GIVING A REQUIRED MINIMUM IRA DISTRIBUTION (RMD)

Required minimum distributions (RMDs) are the minimum amounts you must withdraw from your retirement accounts each year. You generally must start taking withdrawals from traditional IRAs and other retirement accounts, once you reach age 73. RMDs are often a good option for charitable giving. Talk with your tax consultant and financial advisor to see if this works for you.



**Our Community
Foundation**
LOCAL. FOREVER.

CONTACT US

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CFNS

ACCREDITED
FOUNDATION